

PEO agreement-experience transfer table

PEO	Client			
	State fund	Self-insured	Retrospectively rated	Public employer
State fund	<p>Experience transfer required in full or part lease situations Appropriate experience period payroll and claims will be transferred from the client to the PEO's policy.</p> <p>At contract termination, appropriate client experience period payroll and claims will be moved from PEO's account back to the client.</p>	<p>No transfer of experience to or from the client or PEO policy State-fund claims cannot become self-insured claims and self-insured claims cannot become state-fund claims.</p>	<p>Experience transfer required in full- or part-lease situations Appropriate experience period payroll and claims will be moved for experience purposes from the client to the PEO's account; however, retrospective losses will continue to be used in the client's evaluation period.</p> <p>At contract termination, losses incurred during the contract period will stay with the PEO, however, the appropriate experience period payroll and claims will be used to calculate the client's experience modification.</p>	<p>No transfer of experience Public employers must be reported under the public employer's policy number.</p>
Self-insured	<p>No transfer of experience State-fund claims cannot become self-insured claims and self-insured claims cannot become state-fund claims.</p>	<p>No transfer of experience State-fund claims cannot become self-insured claims and self-insured claims cannot become state-fund claims.</p>	<p>No transfer of experience State-fund claims cannot become self-insured claims and self-insured claims cannot become state-fund claims.</p>	<p>No transfer of experience Public employers must be reported under the public employer's policy number.</p>
Retro-spectively rated	<p>Experience transfer required in full- or part-lease situations Appropriate experience period payroll and claims will be moved for experience purposes from the client to the PEO's account, however, those claims will not be used in the PEO's evaluation period.</p> <p>At contract termination, retrospective losses will stay with the PEO, however, experience period payroll and claims will be moved back to the client to calculate the client's experience modification.</p>	<p>No transfer of experience State-fund claims cannot become self-insured claims and self-insured claims cannot become state-fund claims.</p>	<p>Experience transfer required in full- or part-lease situations Appropriate experience period payroll and claims will be moved for experience purposes from the client to the PEO's account, however, retrospective losses will continue to be used in the client's evaluation period.</p> <p>At contract termination, retrospective losses will stay with the PEO, however, the appropriate experience period payroll and claims will be used to calculate the client's experience modification.</p>	<p>No transfer of experience Public employers must be reported under the public employer's policy number.</p>